

VEGA

vegamax

Prumix

Amino Acid Daily Report

2021.08.11



www.vegapharma.com
www.vegamax.com
www.prumix.com

Vega Daily- Amino acids 2021-08-11

Lysine: 98.5% lysine is quoted at **1.24-1.30 USD/kg**, and 70% lysine is quoted at **0.83-0.90 USD/kg**.

In the European market, lysine hydrochloride from western sources is quoted at **1.65-1.70 Euro/kg**, lysine sulfate is quoted at **1.19-1.24 Euro/kg**; liquid lysine is quoted at **1.00-1.08 Euro/kg**; Chinese source lysine hydrochloride is quoted The price of salt is **1.54-1.65 Euro/kg**, and the order price of lysine sulfate is **1.03-1.13 Euro/kg**.

The increase in the purchase price of corn deep-processing enterprises in Shandong has slowed down after the price increase, and the purchase price of some enterprises has been lowered, and the purchase range is **395.94-398.78 USD/ton**.

The increase in the purchase price of corn deep-processing enterprises in Shandong has slowed down after repeated price increases, and the purchase price of some companies has been lowered, with the purchase range being **395.94-398.78 USD/ton**. The purchase price of Northeast enterprises is firm, and the purchase range is **366.03-388.81 USD/ton**. At present, the grain sources in the market are declining, and the price fluctuations are strong. However, the new season corn is approaching, and the probability of a sharp increase in corn prices is expected. Raw material prices fluctuated at a high level, 98.5% lysine market supply was tight, mainstream manufacturers stopped reporting bullish, some manufacturers' ex-factory quotations were raised to **1281.81 USD/ton**, 70% lysine's ex-factory quotations were raised to **854.54 USD/ton**, and the trade market prices followed The upward adjustment, the heat rises, and some trade markets are sold out. The operating rate of the lysine industry reaches 56%, and the spot in the trade market is limited. If the industry starts to decline, market supply is tightened, and downstream demand grows, it will boost the price of lysine in a narrow and strong market.

Threonine: European market price is **1.65-1.73 Euro/kg**.

Due to the local epidemic prevention and control policies, transportation was strictly affected. The supply of threonine in the market was tight, and the market transaction improved. Most of the trade spot was sold out. The trade market price was raised to **1.43-1.51 USD/kg**, and the quotation was higher in some areas. Manufacturers often stop quoting and pay attention to their quotations and transactions. According to market understanding, affected by the policy of "dual energy consumption control", the Meihua Tongliao base threonine plans to reduce or suspend production. The current industry start is less than 60%, and manufacturers are willing to increase prices and stop reporting. Pay attention to manufacturers' quotations and industry start changes .

Methionine: The European market price is **2.47-2.57 Euro/kg**.

The spot price of methionine in the trade market was **2.46-2.71 USD/kg**, and the trade end inventory was limited, and the market became less popular. The Liquid Methionine price in the trade market was **2.04-2.18 USD/kg**, and some brands had higher prices. According to market understanding, maintenance companies may resume production in the near future. At present, methionine users have basically signed orders in the third quarter, and manufacturers mainly deliver goods. However, the recent new crown epidemic situation has strict prevention and control. Logistics and transportation in some areas may be affected. Pay attention to manufacturers' delivery and delivery. Transportation progress.

Tryptophan: non-Chinese sources in the European market offer **8.76-9.07 Euro/kg**.

At present, the balance of supply and demand in the domestic market is tight, and due to the impact of the new crown epidemic prevention and control policies in some areas of the country, transportation in some areas is blocked, and the market is bullish. Manufacturers stop quoting, and market prices are temporarily stable at 7.12-7.55 USD/kg. Pay attention to manufacturers' transaction prices Variety. The epidemic situation in Indonesia is relatively serious, and local customs clearance is slow, which will cause great troubles to imports and exports, or reduce domestic imports. The situation of live pig breeding has improved, terminal demand has weakened bearish sentiment, market supply and demand are gamed, and the epidemic situation and the impact of prevention and control policies on the market are concerned.

Valine: The European market price is 3.81-4.12 Euro/kg.

The domestic market manufacturer's transaction price is 2.42-2.49 USD/kg, and the price of some orders is slightly lower. The trade market price of valine is 2.49-2.64 USD/kg. HUAHENG Biotech's valine suspension for overhaul for 20 days. According to market understanding, due to the "dual energy consumption control" policy, the MEIHUA Tongliao base valine plans to reduce or suspend production. At present, the market price is at a low level, and the room for weakening is relatively limited. We are concerned about changes in industry start-ups.



ONE-STOP GREEN ADDITIVES MANUFACTURER AND SUPPLIER